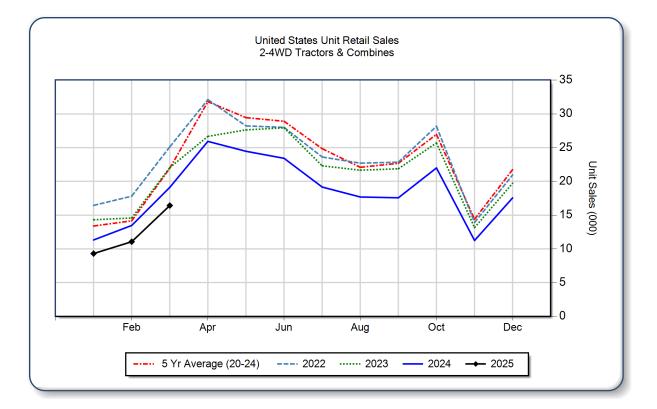


AEM United States Ag Tractor and Combine Report March 2025

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	March			YTD - March			Beginning Inventory
	2025	2024	%Chg	2025	2024	%Chg	Mar 2025
2WD Farm Tractors							
< 40 HP	10,607	12,300	-13.8	22,528	26,197	-14.0	75,996
40 < 100 HP	3,724	4,148	-10.2	9,332	10,706	-12.8	31,564
100+ HP	1,547	1,900	-18.6	3,873	4,974	-22.1	9,905
Total 2WD Farm Tractors	15,878	18,348	-13.5	35,733	41,877	-14.7	117,465
4WD Farm Tractors	302	376	-19.7	536	824	-35.0	815
Total Farm Tractors	16,180	18,724	-13.6	36,269	42,701	-15.1	118,280
Self-Prop Combines	241	387	-37.7	522	1,201	-56.5	1,063



The AEM Ag Tractor and Combine Report is provided monthly and is derived from AEM member companies through proprietary statistical reporting programs. The data is provided by AEM members and represents preliminary monthly retail sales of Ag equipment. Separate reports are available for the U.S., Canada and Russia. For more information, please visit: https://www.aem.org/market-share-statistics/us-ag-tractor-and-combine-reports. Attention Media: To speak with an AEM spokesperson about the data, please contact Sandra Mason at smason@aem.org.