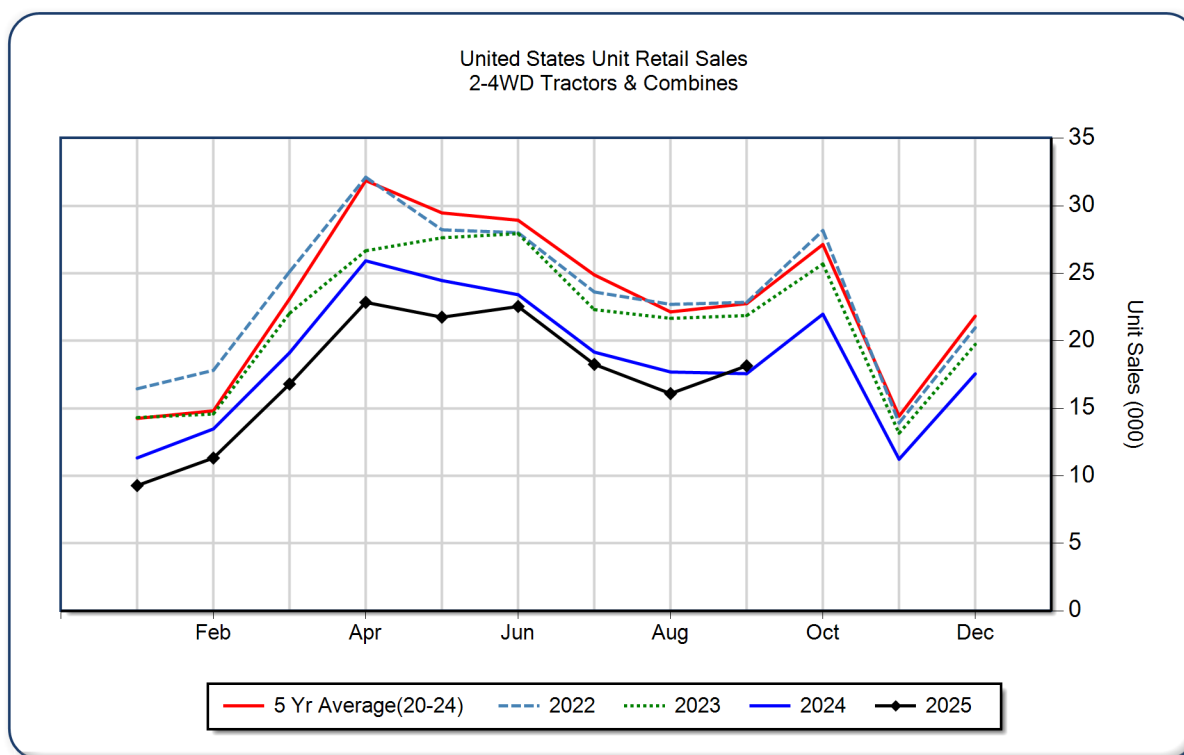


AEM United States Ag Tractor and Combine Report September 2025

(Report Released 10/10/2025)

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	September			YTD - September			Beginning Inventory Sep 2025
	2025	2024	%Chg	2025	2024	%Chg	
2WD Farm Tractors							
< 40 HP	10,336	10,080	2.5	99,618	106,338	-6.3	61,476
40 < 100 HP	5,438	4,636	17.3	39,691	40,806	-2.7	26,367
100+ HP	1,655	1,871	-11.5	13,091	17,390	-24.7	7,870
Total 2WD Farm Tractors	17,429	16,587	5.1	152,400	164,534	-7.4	95,713
4WD Farm Tractors	300	446	-32.7	1,900	3,109	-38.9	683
Total Farm Tractors	17,729	17,033	4.1	154,300	167,643	-8.0	96,396
Self-Prop Combines	414	530	-21.9	2,688	4,456	-39.7	1,233



The AEM Ag Tractor and Combine Report is provided monthly and is derived from AEM member companies through proprietary statistical reporting programs. The data is provided by AEM members and represents preliminary monthly retail sales of Ag equipment. Separate reports are available for the U.S., Canada and Russia. For more information, please visit: <https://www.aem.org/market-share-statistics/us-ag-tractor-and-combine-reports>. **Attention Media:** To speak with an AEM spokesperson about the data, please contact Sandra Mason at smason@aem.org.