

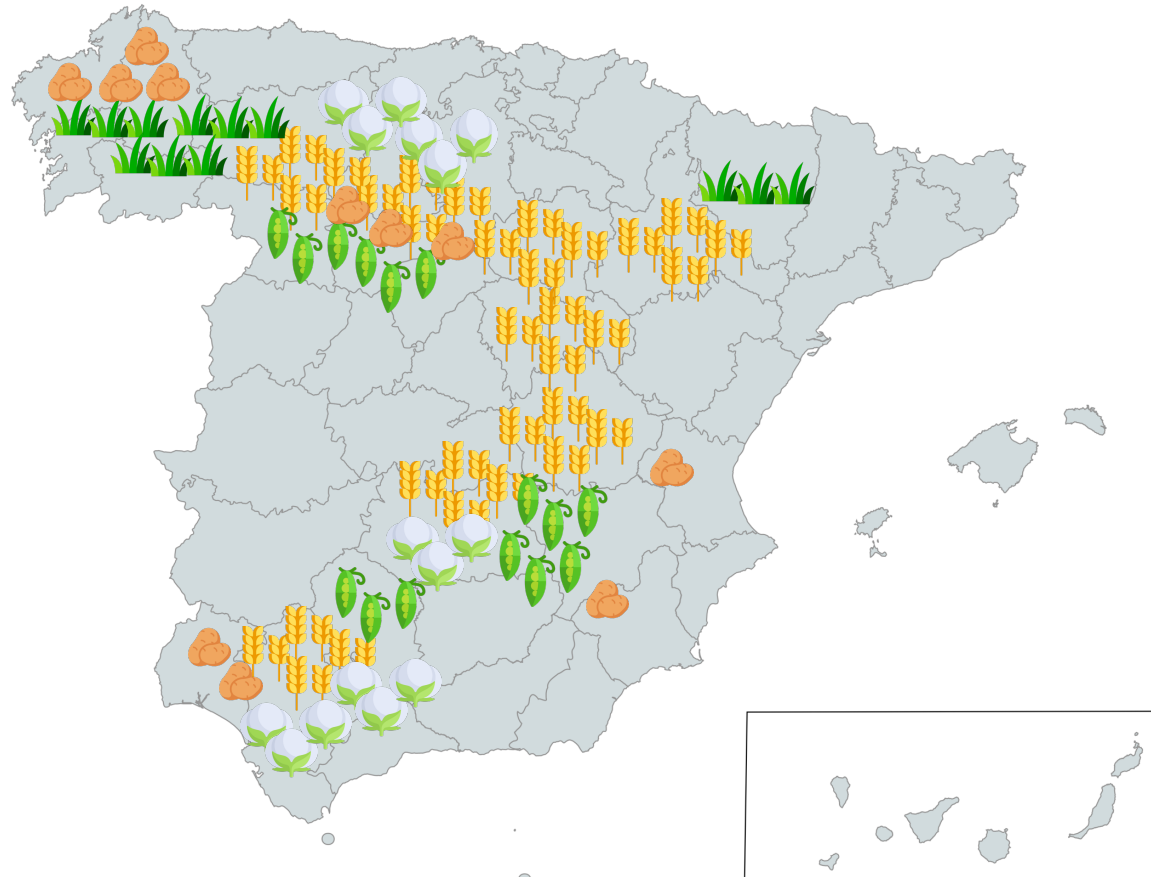
Agrievolution Country Report

SPAIN – APRIL 2024



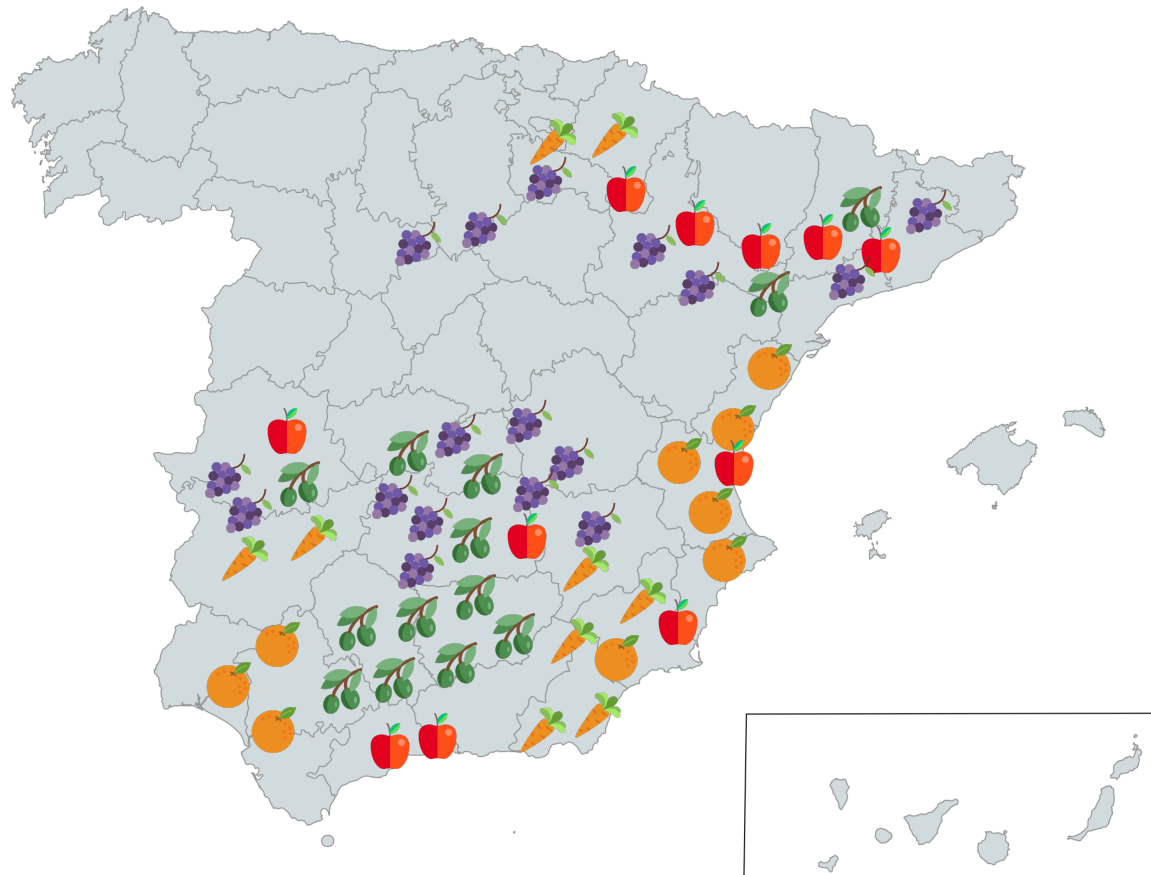
Geography of the agriculture Spain

Main location of arable crops



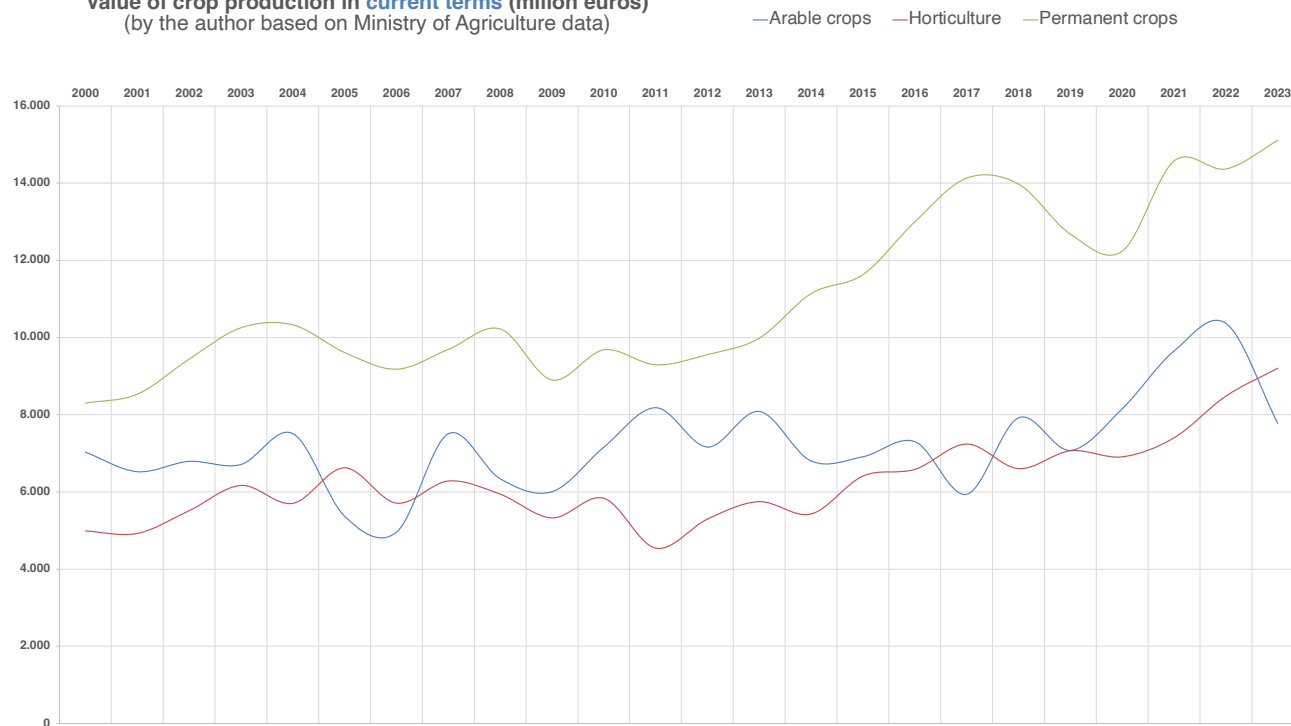
Geography of the agriculture Spain

Main location of specialty crops



1. Commodity trends

Value of crop production in **current terms** (million euros)
(by the author based on Ministry of Agriculture data)



Arable crops:

- Cereals
- Industrial crops
- Forage crops
- Potato

Permanent crops:

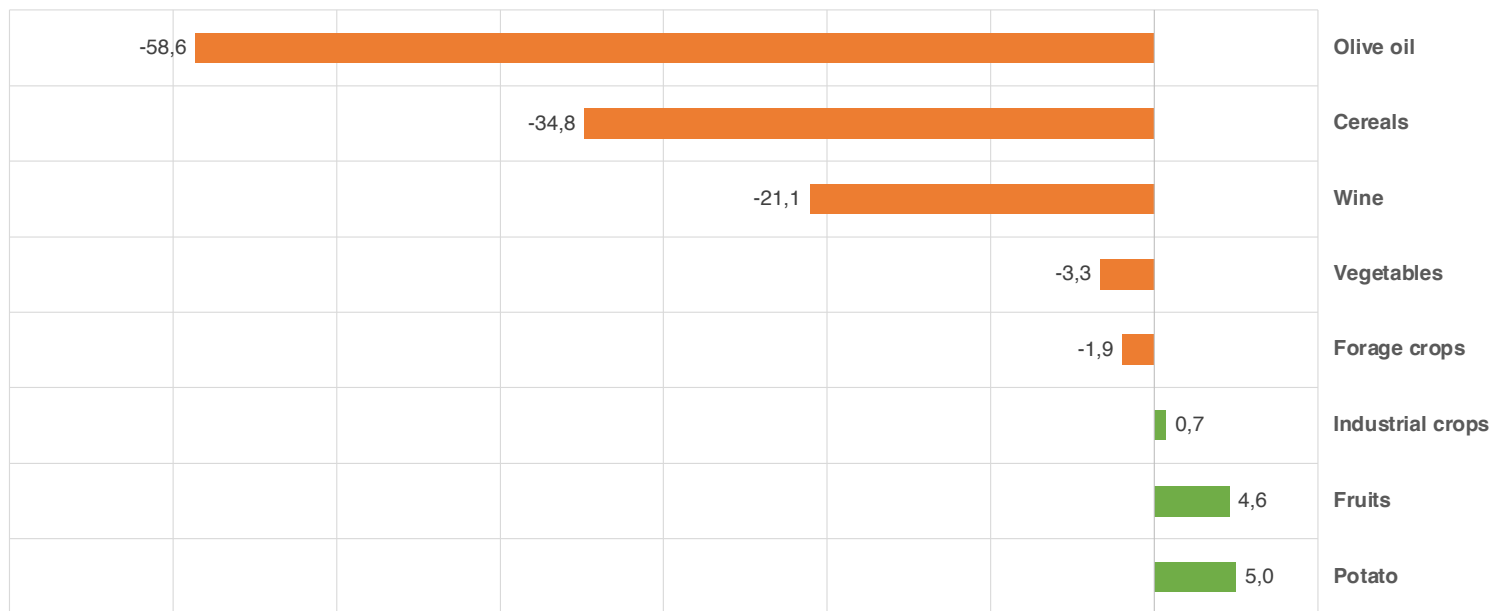
- Fruits
- Wine
- Olive oil

Horticulture:

- Vegetables

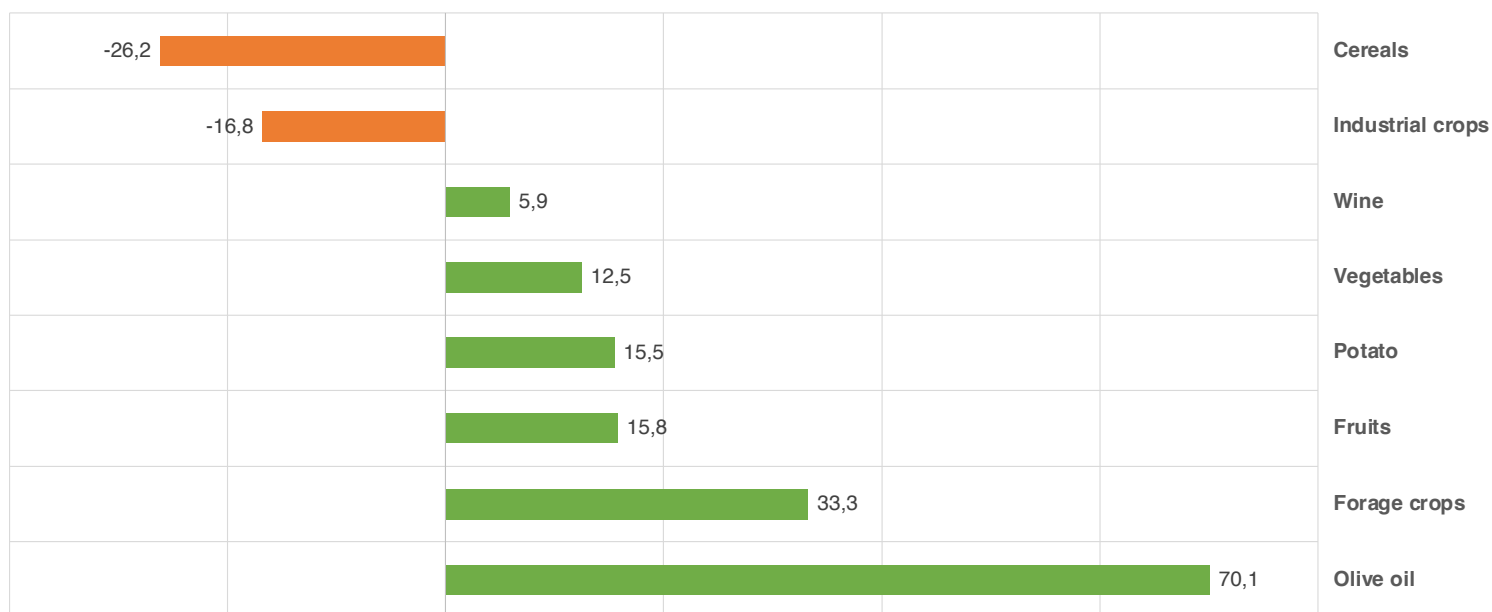
1. Commodity trends

Yearly change of production 2023/2022 (estimation)
(by the author based on Ministry of Agriculture data)



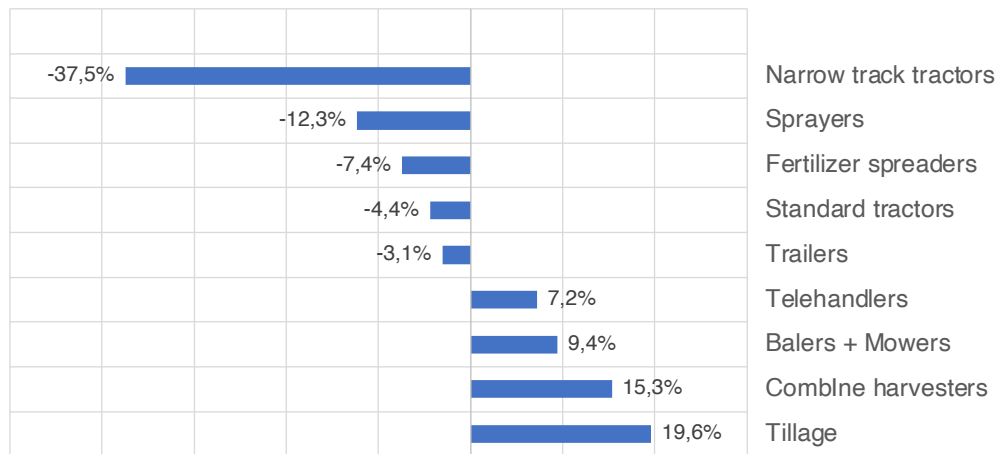
1. Commodity trends

Yearly change of prices 2023/2022 (estimation)
(by the author based on Ministry of Agriculture data)

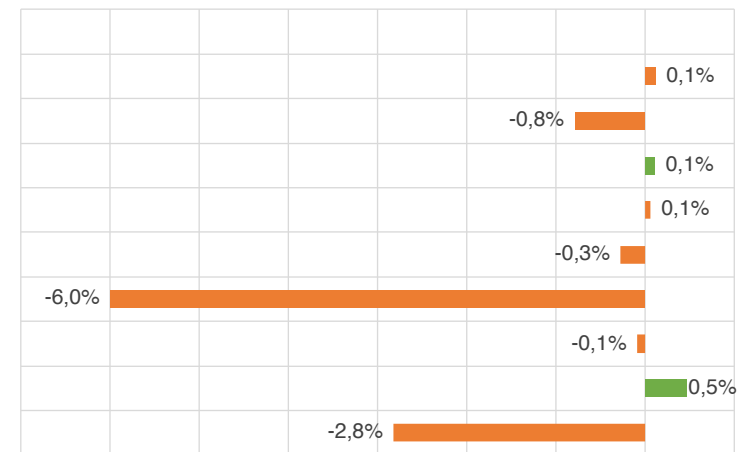


2. Equipment forecast (2023/2022)

Yearly change

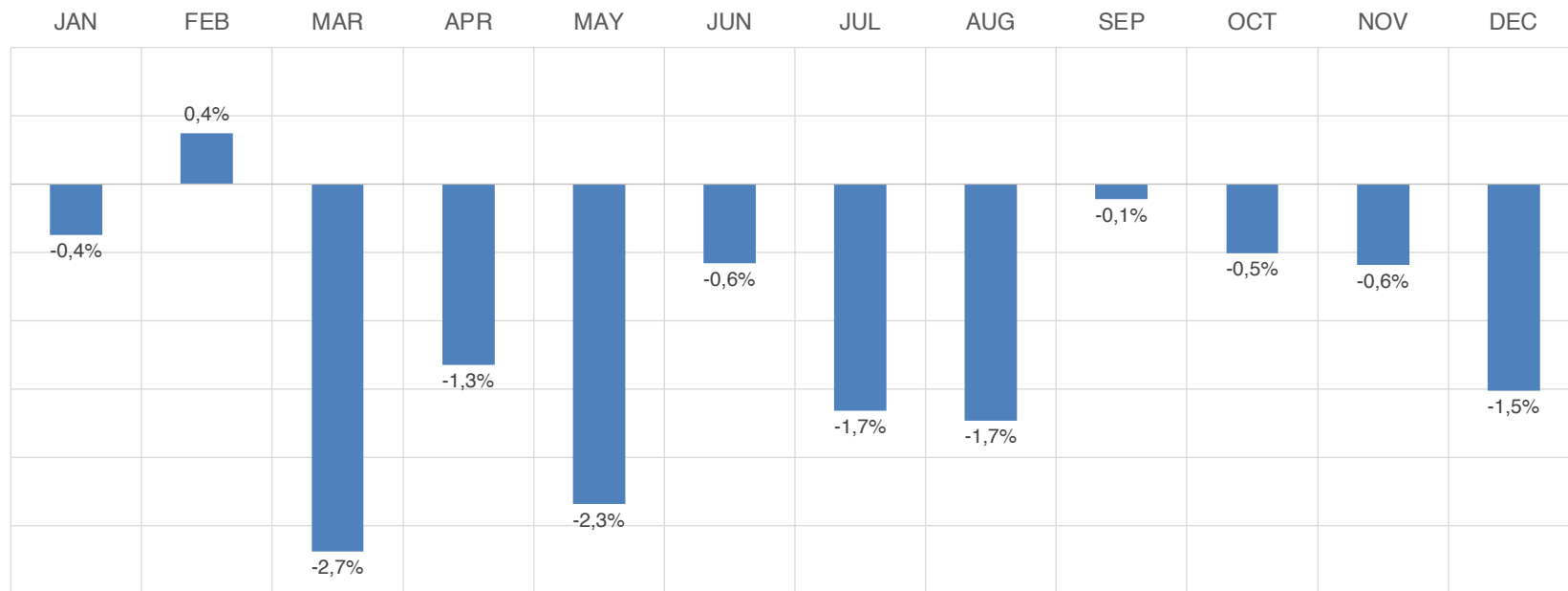


Short-term trend



2. Equipment forecast 2023

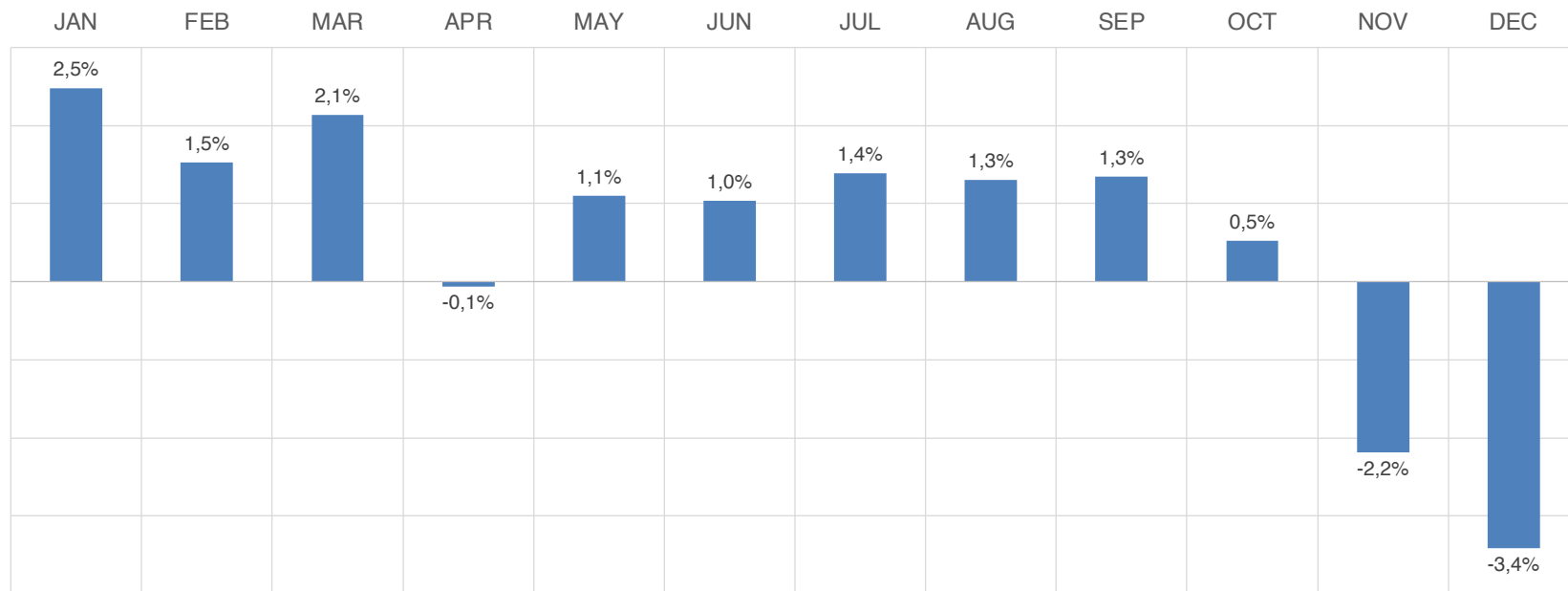
SPRAYERS R12 compared to previous month



2. Equipment forecast 2023

TELEHANDLERS

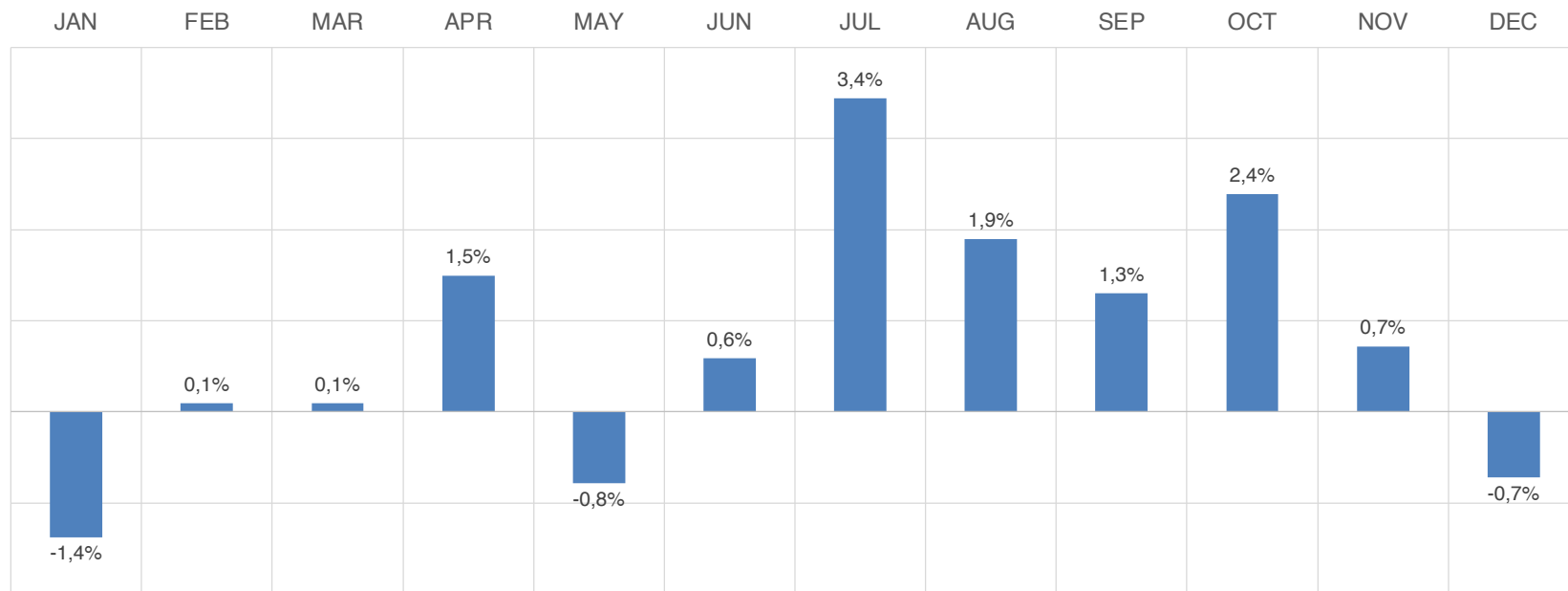
R12 compared to previous month



2. Equipment forecast 2023

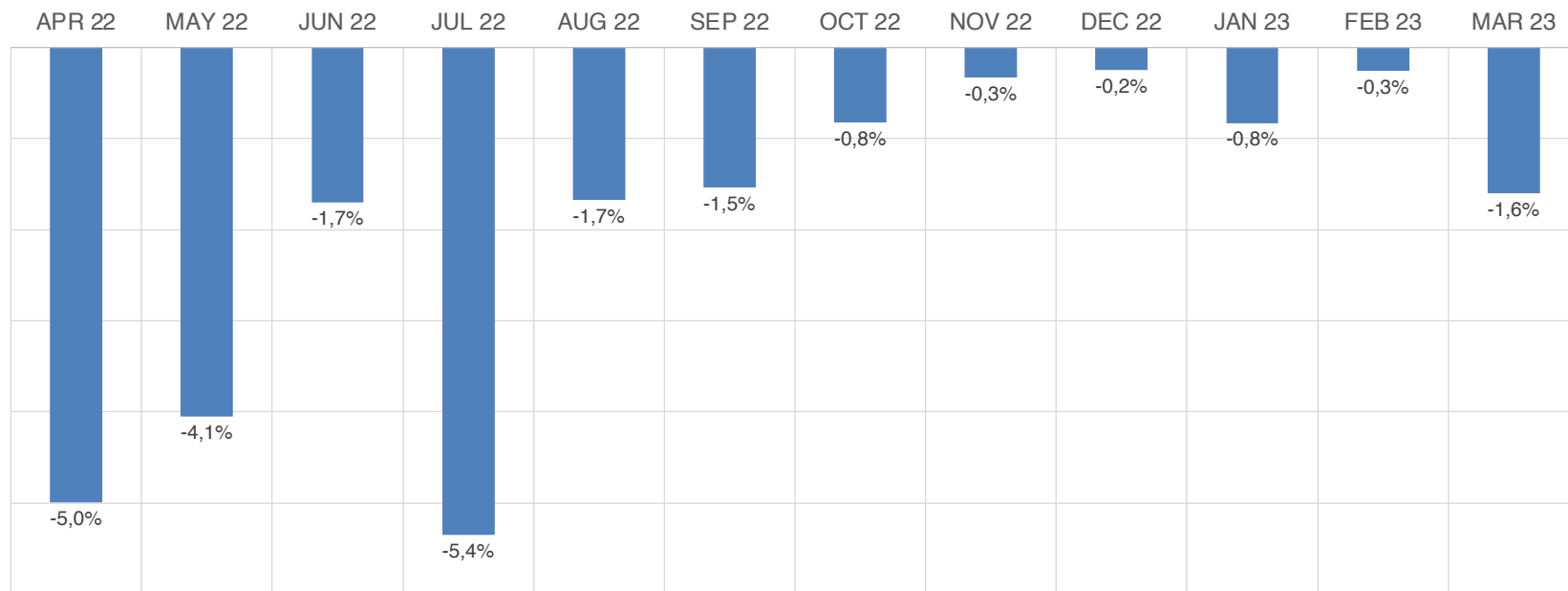
COMBINE HARVESTERS

R12 compared to previous month



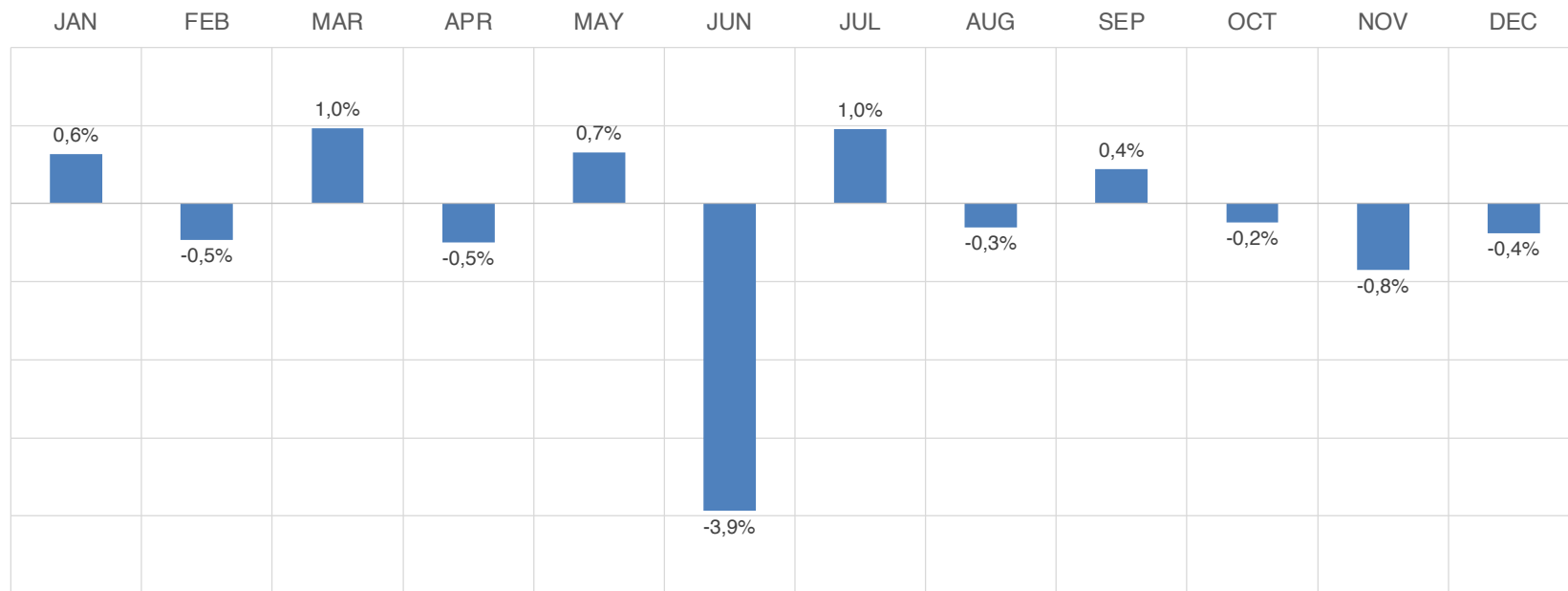
2. Equipment forecast 2023

BALERS + MOWERS R12 compared to previous month



2. Equipment forecast 2023

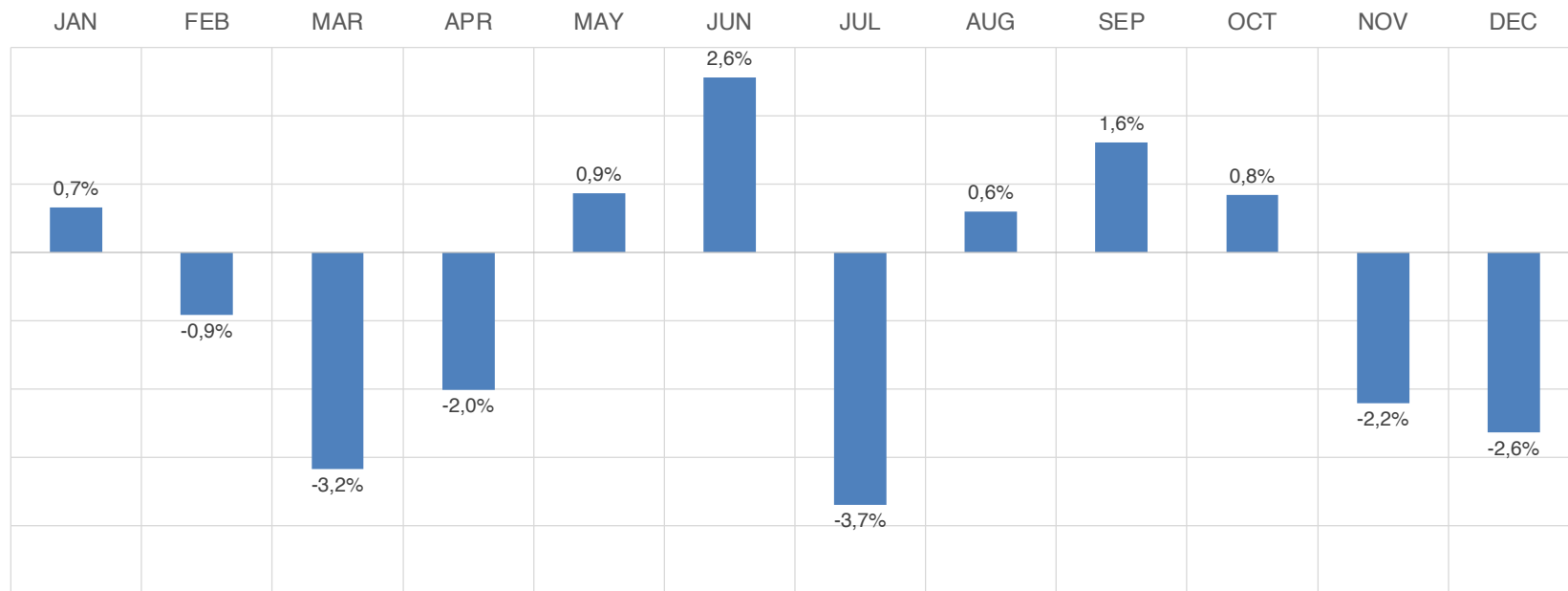
TRAILERS R12 compared to previous month



2. Equipment forecast 2023

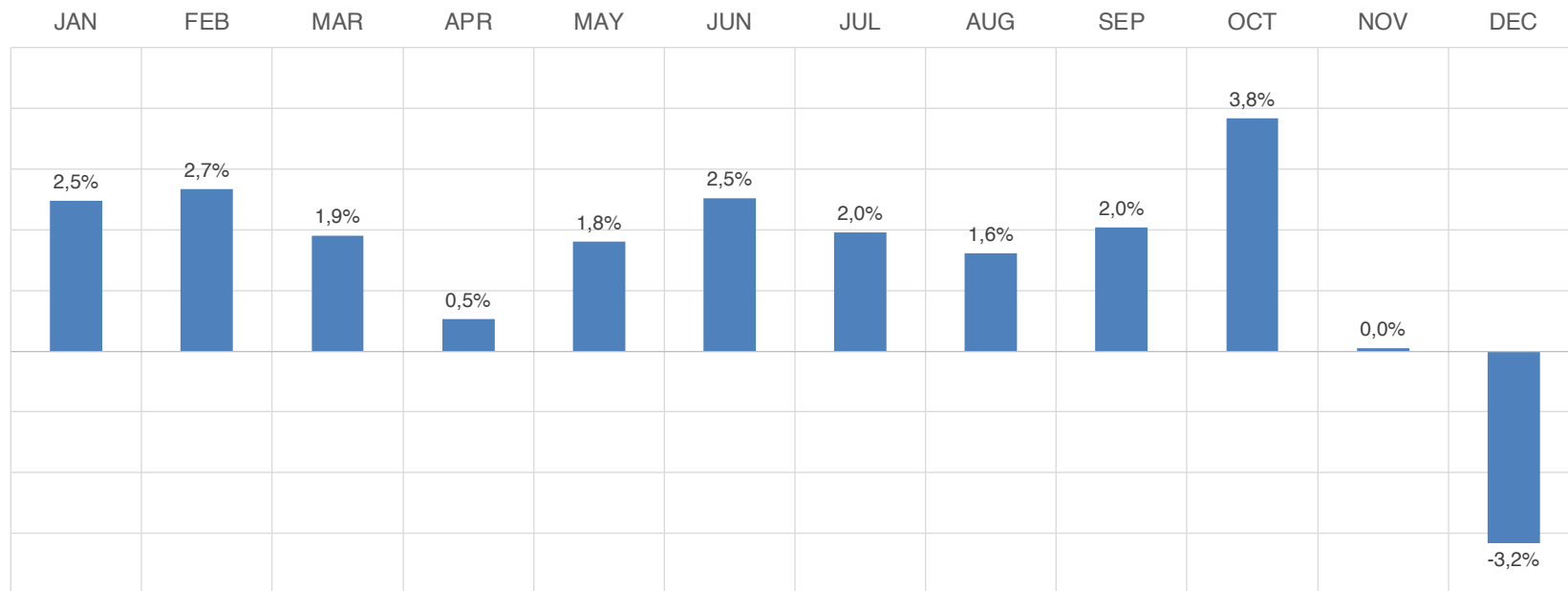
FERTILIZER BROADCASTERS

R12 compared to previous month



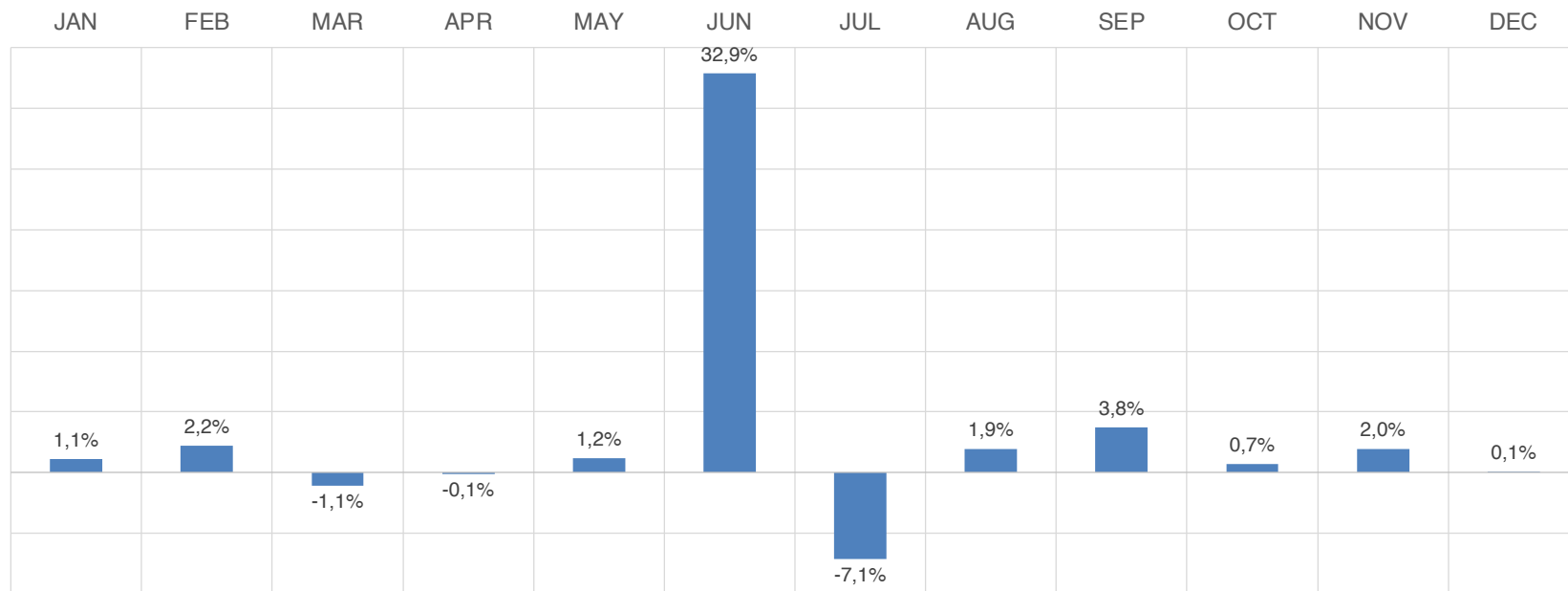
2. Equipment forecast 2023

TILLAGE R12 compared to previous month



2. Equipment forecast 2023

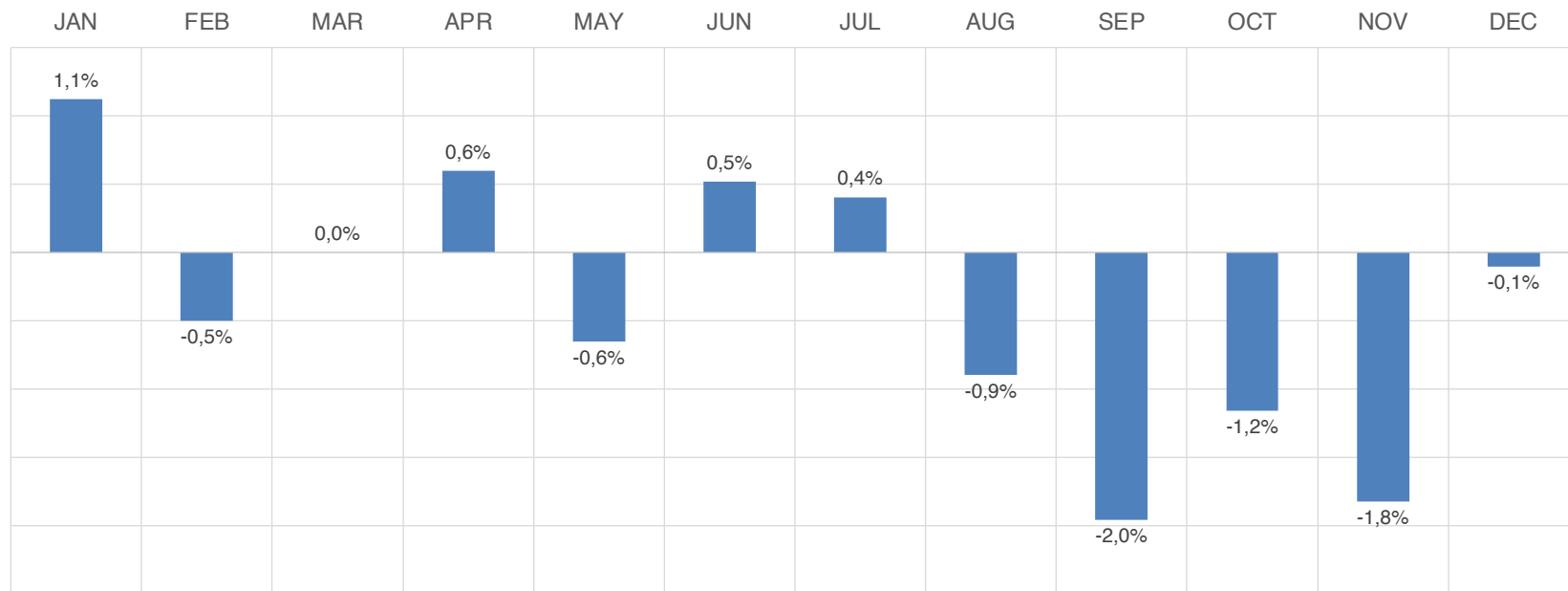
PLANTERS R12 compared to previous month



2. Equipment forecast 2023

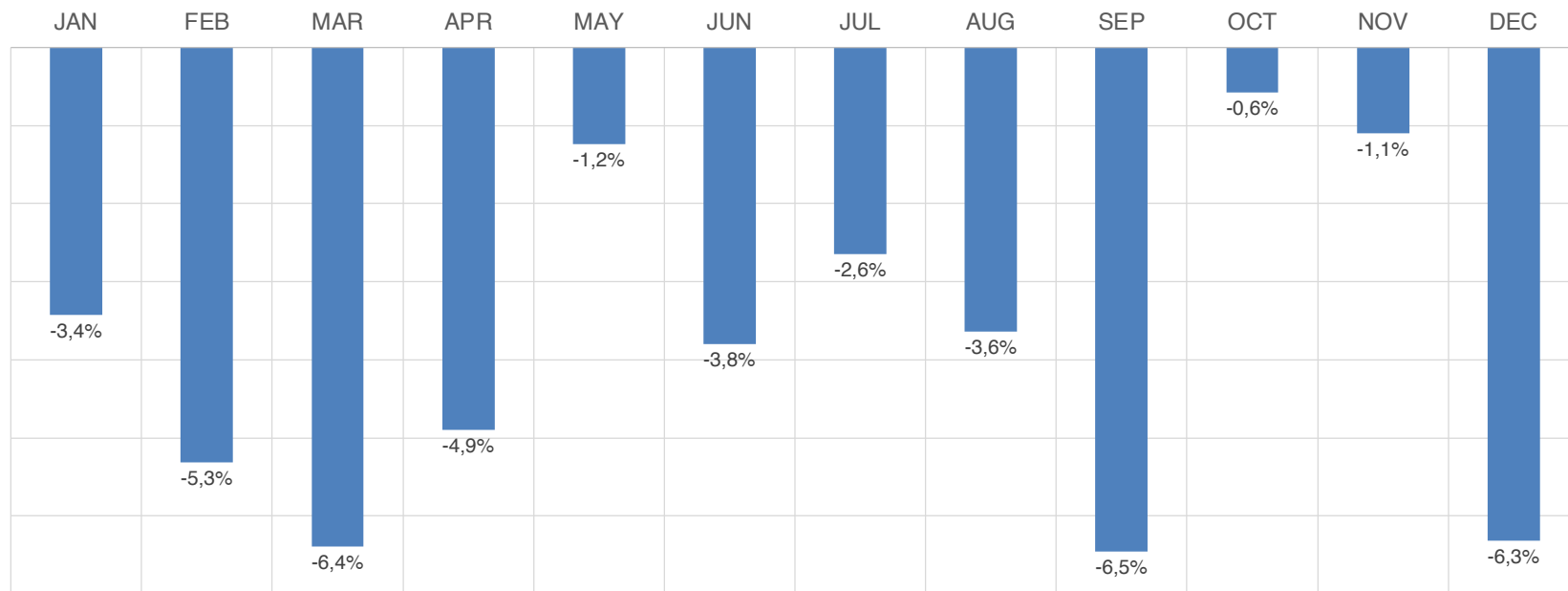
STANDARD TRACTORS

R12 compared to previous month



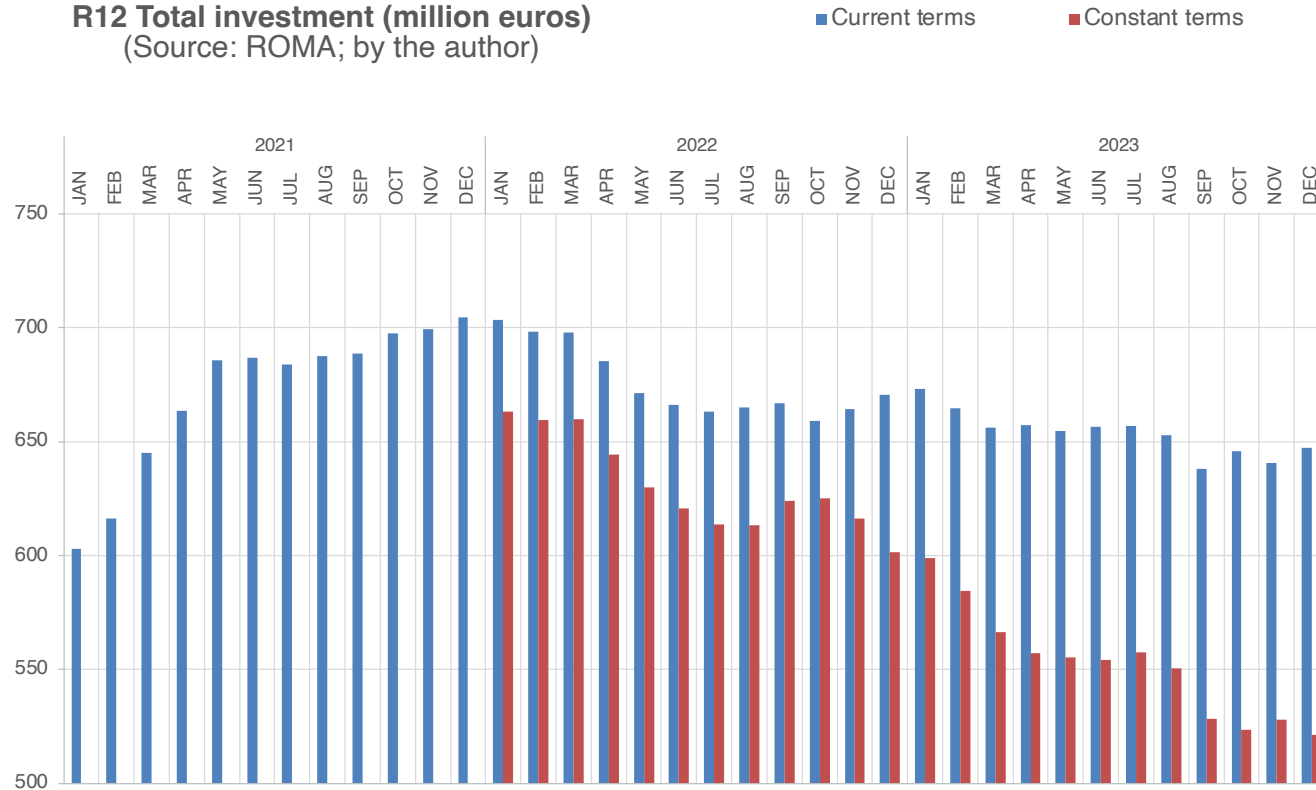
2. Equipment forecast 2023

NARROW TRACK TRACTORS R12 compared to previous month



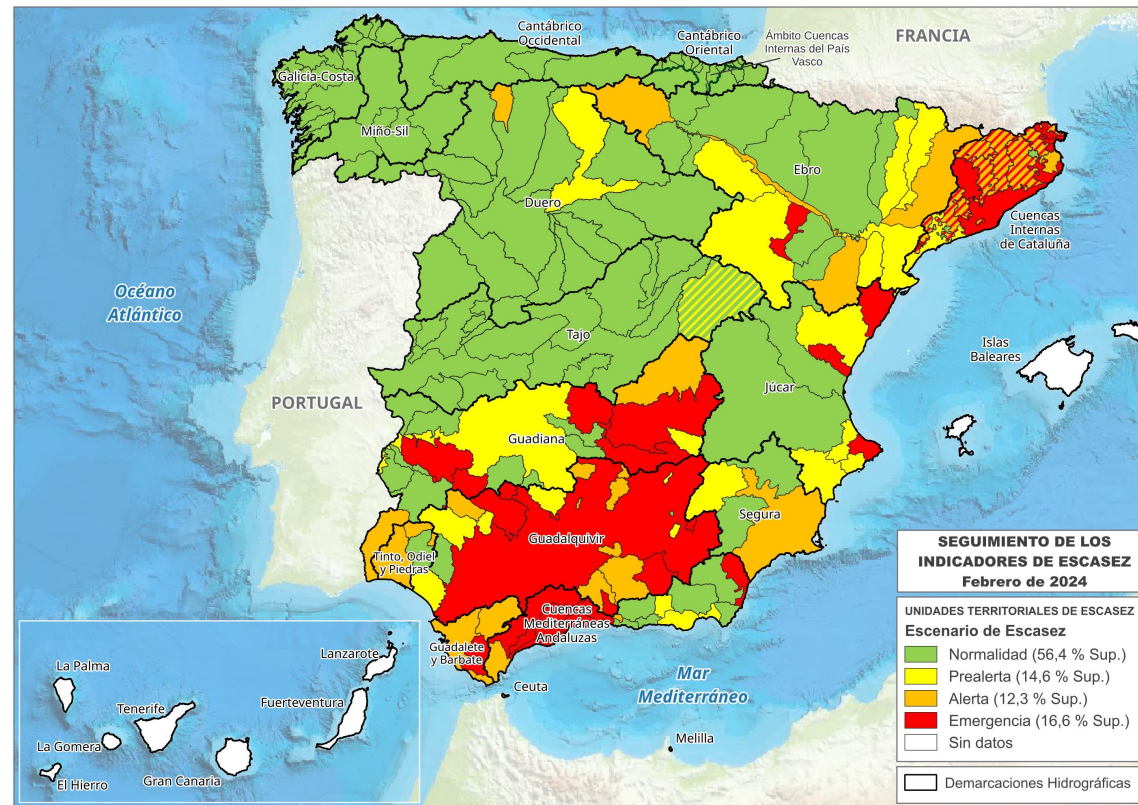
3. Domestic tractor sales

TRACTORS
R12 Total investment (million euros)
 (Source: ROMA; by the author)

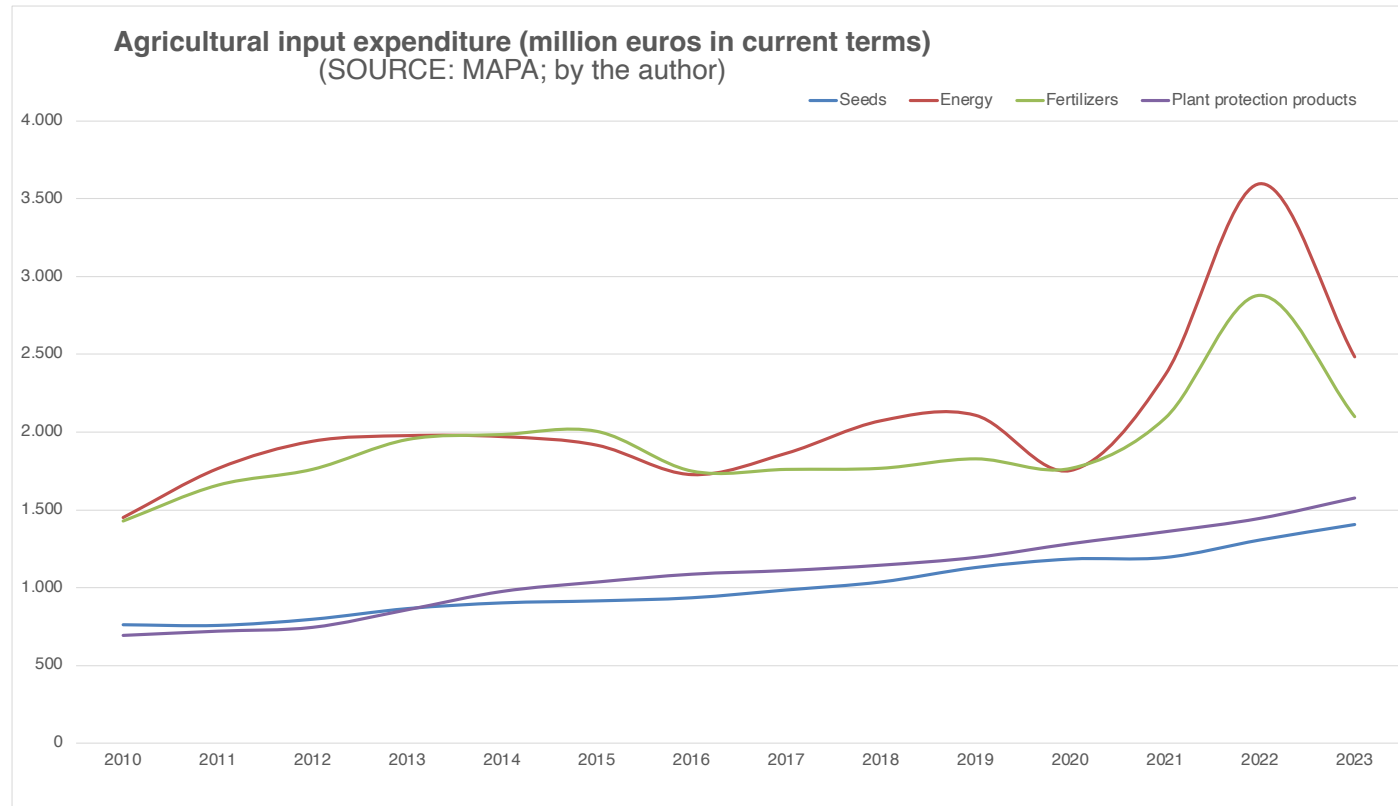


4. Export tractor sales

5. Key influencers of equipment sales DROUGHT

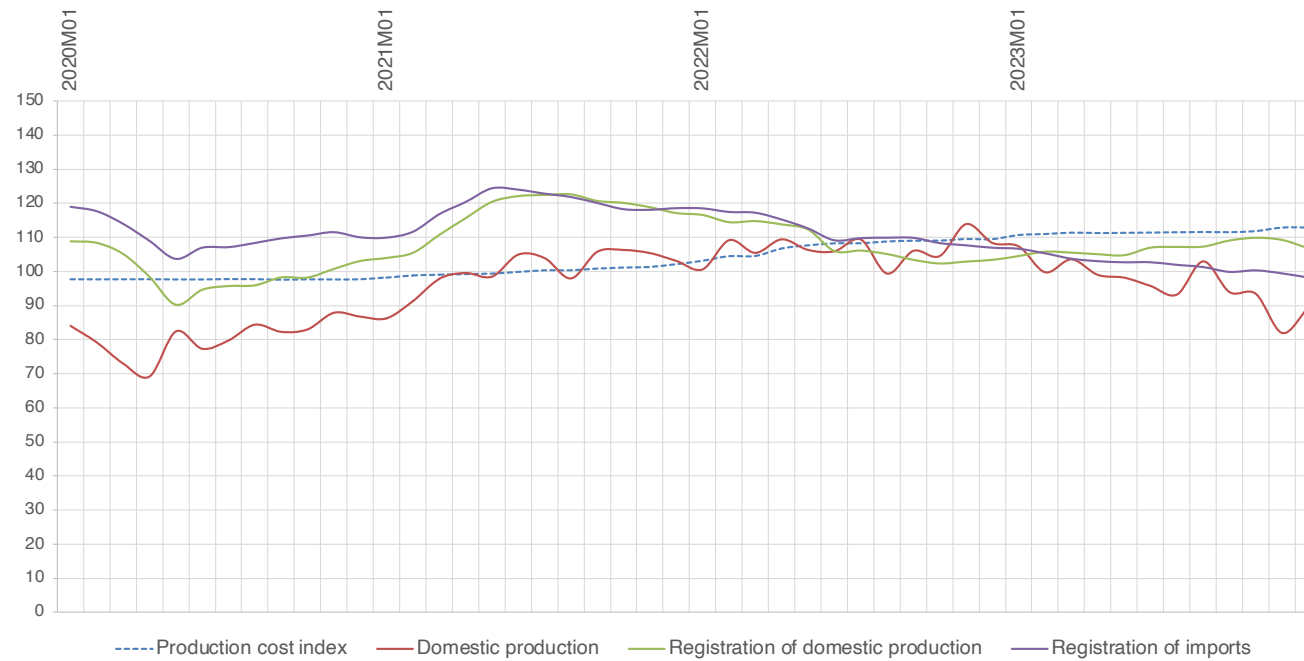


5. Key influencers of equipment sales INTERMEDIATE COSTS

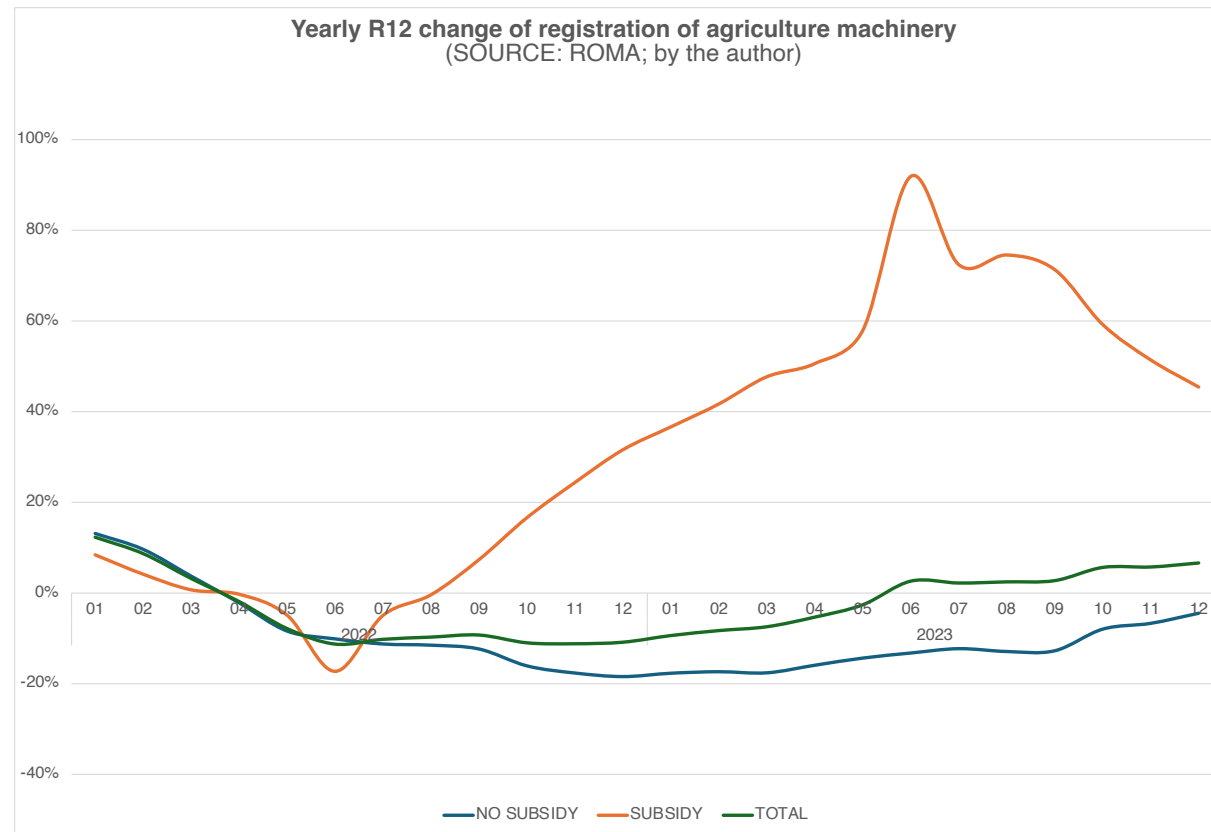


5. Key influencers of equipment sales INFLATION

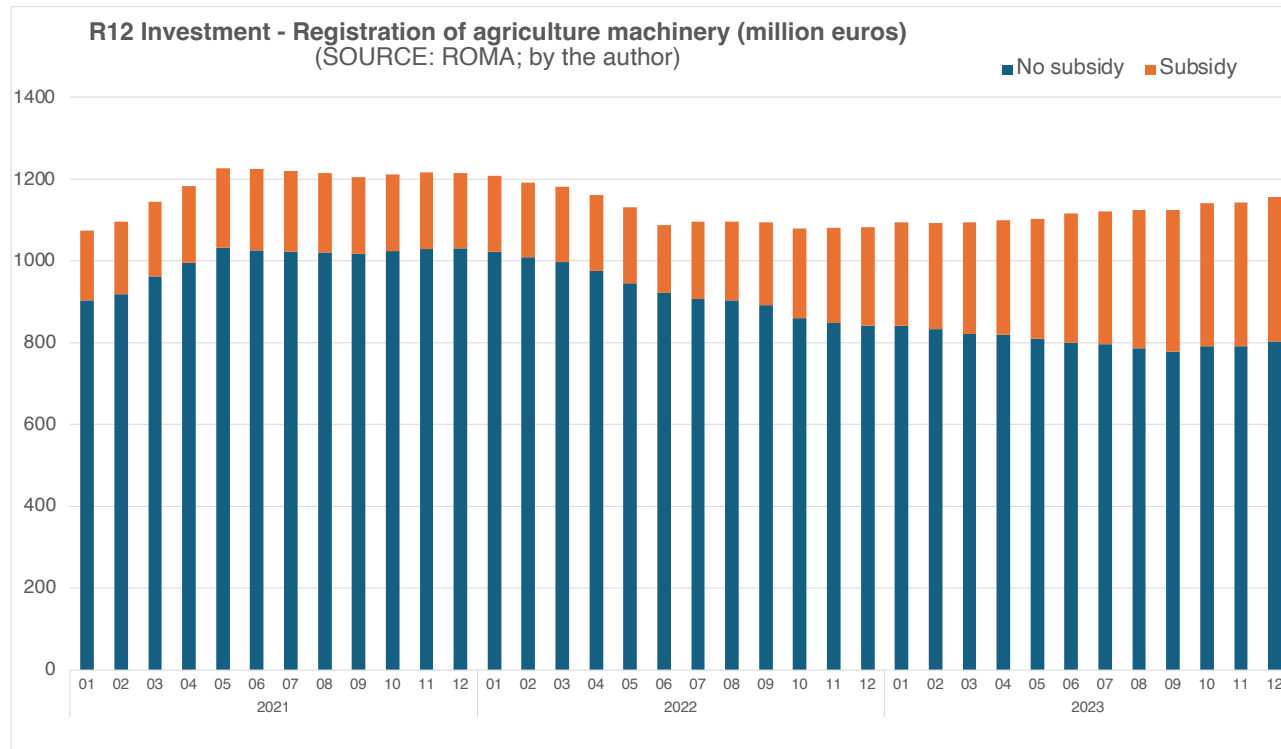
Agriculture machinery index:
Production costs, Volume of production and Registration of Domestic production and Imports
(BASE=2021; Data source INE and ROMA)



5. Key influencers of equipment sales SUBSIDIES



5. Key influencers of equipment sales SUBSIDIES



6. Business Barometer

